

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Wednesday, April 29, 2026

Equity Update				Global Indices		
				28-Apr		
		Chg	Chg%			
ASPI	▲	7.84	0.03%	22,620	Dow Jones ▲ 49,190	
S&P SL 20 Index	▲	15.12	0.24%	6,230	Euro Stoxx 50 ▼ 5,836	
Total Turnover (LKR)	▲			3,096,659,372	FTSE 100 ▲ 10,333	
Market Capitalization (LKR)	▼			8,166,258,726,596	Nikkei 225 ▼ 59,917	
PER (x)				11.6	Hang Seng ▼ 25,680	
PBV (x)				1.4	Frontier Markets	
DY (%)				2.8	VN index ▲ 1,876	
					KSE-100 ▼ 168,427	
					DSEX ▲ 5,309	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				28-Apr	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 315.0	322.8	Gold (USD/t.oz)	▼ 4,599
GBP		£ 424.8	437.8	Gold (LKR/t.oz)	▼ 1,486,416
EUR		€ 367.6	379.3	Brent Crude Oil (USD/Bbl)	▲ 111
JPY		¥ 2.0	2.0	Copper (USD/Lbs)	▼ 598
CNY		¥ 45.6	47.9	Cotton (USD/Lbs)	▼ 79
INR		₹ 3.4	3.5	Aluminium (USD/MT)	▼ 3,578
				Palm Oil 3M forward (MYR/l)	▼ 4,505

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates	OPR: 7.75%	SRR: 2.00%	
Economic Indicators	Real GDP Growth: 2025 Q4 = 4.8%	NCPI YoY Change: March 2026 = 2.40%	CCPI YoY Change: March 2026 = 2.20%

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

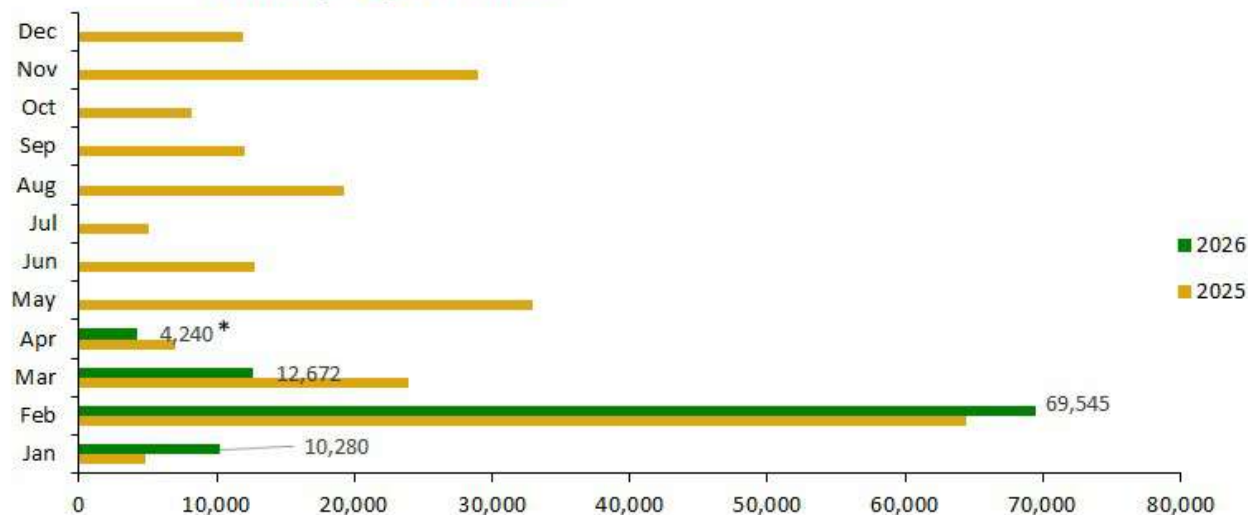


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
OSEA(N)	LKR 1.75	First & Final	30-Apr	4-May	14-May
SLTL (N)	LKR 0.75	First & Final	30-Apr	23-Jun	10-Jul
AFSL(N)	LKR 2.72	First	4-May	5-May	21-May
CINS (N)	LKR 51.00	Final	20-May	21-May	26-May
CINS (X)	LKR 51.00	Final	20-May	21-May	26-May
CTC(N)	LKR 17.54	Final	27-May	29-May	16-Jun
DIAL(N)	LKR 1.5	Final	12-Jun	15-Jun	2-Jul
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 80,456 Mn as dividends from January - April* 2026



*Until April 28, 2026